

**SPECIAL DISTRICT PUBLIC DISCLOSURE DOCUMENT****DUS METROPOLITAN DISTRICT NO. 2**

As required pursuant to Section 32-1-104.8 of the Colorado Revised Statutes (“**C.R.S.**”), this Public Disclosure Document has been prepared by DUS Metropolitan District No. 2 (the “**District**”) to provide information regarding the District.

DISTRICT’S POWERS

The powers of the District as authorized by Section 32-1-1004, C.R.S. and under its Service Plan, as approved by the City and County of Denver on August 4, 2008, and modified on December 31, 2009, are to acquire, construct, relocate, install, complete, and/or operate and maintain certain public Improvements, including but not limited to, streets, traffic and safety controls, water, sanitation, stormwater drainage, parks and recreation, transportation, mosquito control, and fire protection for the benefit of the development of the Denver Union Station Master Plan.

DISTRICT’S SERVICE PLAN

The District’s Service Plan, which can be amended from time to time, includes a description of the District’s powers and authority. A copy of the District’s Service Plan is available from the Division of Local Government in the State Department of Local Affairs (the “**Division**”).

The DUS Metropolitan District No. 2 is authorized by Title 32 of the Colorado Revised Statutes to use a number of methods to raise revenues for capital needs and general operations costs. These methods, subject to the limitations imposed by Section 20 of Article X of the Colorado Constitution (“**TABOR**”), include issuing debt, levying taxes, and imposing fees and charges. Information concerning District directors, management, meetings, elections, and current taxes are provided annually in the Notice to Electors described in Section 32-1-809(1), C.R.S., which can be found at the District office, on file at the Division, or on file at the office of the Clerk and Recorder of Denver County.

DISTRICT MAP

A map of the District’s boundaries is attached hereto as **Exhibit A**.

Dated this 4th day of December, 2014.

EXHIBIT A**District Map**